



# Accelerate Finserv Pvt Ltd

AMFI Registered Mutual Fund Distributor

**"Investing with Confidence, Growing with Trust"**

**Call us**

9811795779

**More info**

[www.acceleratefinserv.com](http://www.acceleratefinserv.com)



# TABLE OF CONTENTS

1

About Us

2

What We Offer

3

Our Products & Services

4

Why Choose Us?

5

Testimonials

6

Highlights



# About Us.

## Introduction

At Accelerate Finserv Pvt. Ltd, we bring over two decades of expertise in the financial industry to offer comprehensive investment audit and portfolio management services. Our solutions span mutual funds, equity, bonds, as well as advanced investment avenues such as Intelligent Advisory Portfolios (IAP), Portfolio Management Services (PMS), and Alternative Investment Funds (AIF) — all designed to empower our clients with informed, strategic investment decisions . Our mission is to enable our clients to focus on what truly matters in life by optimizing their financial well-being. We are driven by a client-first approach, grounded in integrity, professionalism, and excellence. Our commitment is to deliver lasting value and peace of mind, ensuring that each client's financial journey is secure, profitable, and aligned with their unique aspirations. Choose Accelerate Finserv as your trusted partner to unlock smarter, more efficient pathways to wealth creation and long-term financial success.



## We stand by these principles:

- We maybe not the best and biggest , but we will be the best and meaningful for you.
- Returns are no guaranteed, but we can guarantee you one thing, that we will protect your interest at all times.
- Mileage depends on the driver more than the car. Returns are dependent on Investor's own behavior.
- Returns are Provided by Market, Not us. We like to focus on risk management, because that's where we have some control.
- We recommend you, what we buy for ourselves.

# The Organization.



VIPIN BEHL

DIRECTOR

## What are the 3 Important things to remember while investing?

1

Margin of Safety

2

Liquidity

3

Cashflow



# Products



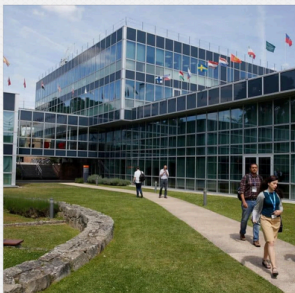
At Accelerate Finserv Pvt. Ltd, we offer a range of investment solutions designed to help individuals and businesses plan and manage their financial future. Our products are structured to meet diverse investment needs and risk appetites, with transparency and compliance at the core of our approach.

## MUTUAL FUNDS (MF)

### Limited Period SIP

#### Key Information:

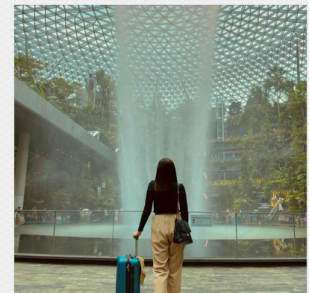
- Diversified investments across equity, debt, hybrid, gold and silver schemes.
- SIP today, SWP tomorrow for retirement
- Recover your EMI's through SIPs
- Portfolio projection report
- Review of existing Investments
- Suitable for short-term and long-term wealth creation



**Children's Higher Education**



**Retirement Planning**



**Vacation Expense Planning**

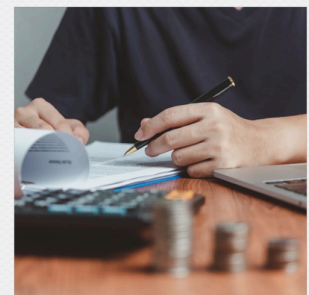
## Life Goals You Can Achieve Through Mutual Funds



**Tax Planning**



**Asset Planning**



**Emergency Fund**



# Products

## **INTELLIGENT MODEL PORTFOLIO (IMP)**

**Ideal For :** ₹2.5 lakhs and above

**Key Information:**

- Zero subscription or research cost
- Expert-driven, disciplined strategies
- Transparent and digital-first experience
- Backed by Motilal Oswal's trusted research

## **PORTFOLIO MANAGEMENT SERVICES (PMS)**

**Ideal For :** ₹50 lakhs and above (as per SEBI norms)

**Key Information:**

- Discretionary or advisory portfolio management
- Asset allocation based on risk and return expectations
- Access to specialized market strategies

## **ALTERNATIVE INVESTMENT FUNDS (AIF)**

**Ideal For :** ₹1 crore and above (as per SEBI norms)

**Key Information:**

- Access to niche investment avenues
- Managed by experts following regulated frameworks

## **SPECIALIZED INVESTMENT FUND (SIF)**

**Ideal For :** ₹10 lakh for all investors (as per SEBI norms)

**Key Information:**

- Newly introduced SEBI category bridging the gap between Mutual Funds and PMS.
- Regulated by SEBI, providing investor protections.
- Designed for individuals seeking diversified, high-potential strategies with manageable entry.



## QUARTERLY PORTFOLIO REVIEW SERVICES

- We provide comprehensive quarterly portfolio review services to keep your investments on track.
- Our experts analyze performance, risk, and diversification to ensure optimal balance.
- Each review offers data-driven insights tailored to your financial goals.
- We help identify growth opportunities and make timely adjustments.
- Stay confident knowing your portfolio is actively monitored every quarter.

## App Services

### App Features:

#### You can do your transactions like :

- Purchase, Redemption, Switch, SIP, STP, & SWP
- Other Features
  - 1.Latest NAV Details, Factsheets
  - 2.Goal Planners, Risk Profile
  - 3.Different Calculators for your financial Planning

Financial Tools						
Lumpsum Calculator	SIP Calculator	Cost of Delay SIP	Education Calculator	My Orders	My SIP's	Goal Planner
Marriage Calculator	Retirement Calculator	SIP Tenure	EMI Calculator	ELSS Investments	My Folios	Risk Profiling
SIP Step up Calculator	SIP Planner	STP Planner	SWP Planner	Import External Portfolio		





# Why Choose Us?

- 25+ Years of Expertise of Vipin Behl: Proven track record in mutual fund distribution and wealth management.
- Global Reach: Serving clients across 5+ countries and multiple regions in India.
- Client-Centric Approach: Tailored solutions to meet your unique financial needs.
- Transparent & Trustworthy: We prioritize integrity and transparency in every transaction.

# Testimonials:



Interacting with Vipin ji and Team Members has always been a pleasant experience. The team members are proactive and prompt response is one of their USP. I have been associated with Vipin ji for more than 13 years and over this period of time, his company has grown manifold and has adapted to the latest technological updates. I recently downloaded the App. It is a user friendly and efficient platform. Continue the good work and best wishes for future.

**Ranjan Chakravarti**

Thanks to Vipin Behl at Accelerate Finserv, I've achieved my dream vacation to the USA and bought my dream car through mutual fund investments. They even helped me recover my very old, untraceable mutual funds. With proper guidance and a strategic approach, I've been able to achieve my family's financial goals. Highly recommend their services for anyone looking to make their financial dreams a reality!

**Sarika Yadav**

## Our Promise:

We are committed to providing transparent, unbiased, and informed investment guidance that maximizes your returns and minimizes risk

Contact Us: +91 9811795775 | info @acceleratefinserv.com

Accelerate Finserv Pvt. Ltd.

AMFI Registered Mutual Fund Distributor

Add. 660, 6th Floor, Aggarwal Metro Heights, Netaji Subhash Place Pitampura,  
Delhi-110034 Visit our website:



# Highlights





Mutual Funds and investments are subject to market risk, Please read all scheme related documents carefully before investing.

Contact Us: +91 9811795775 | [info@acceleratefinserv.com](mailto:info@acceleratefinserv.com)

Accelerate Finserv Pvt. Ltd.  
AMFI Registered Mutual Fund Distributor  
Add. 660, 6th Floor, Aggarwal Metro Heights, Netaji Subhash Place Pitampura,  
Delhi-110034 Visit our website: