



Accelerate Finserv Pvt Ltd

AMFI Registered Mutual Fund Distributor

"Investing with Confidence, Growing with Trust"

Call us

9811795775

More info

www.acceleratefinserv.com



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About Us.

Introduction

At Accelerate Finserv Pvt. Ltd, we bring over two decades of expertise in the financial industry to offer comprehensive investment audit and portfolio management services. Our solutions span mutual funds, equity, bonds, as well as advanced investment avenues such as Portfolio Management Services (PMS), and Alternative Investment Funds (AIF) — all designed to empower our clients with informed, strategic investment decisions . Our mission is to enable our clients to focus on what truly matters in life by optimizing their financial well-being. We are driven by a client-first approach, grounded in integrity, professionalism, and excellence. Our commitment is to deliver lasting value and peace of mind, ensuring that each client's financial journey is secure, profitable, and aligned with their unique aspirations.

Choose Accelerate Finserv as your trusted partner to unlock smarter, more efficient pathways to wealth creation and long-term financial success.



We stand by these principles:

- We maybe not the best and biggest , but we will be the best and meaningful for you.
- Returns are no guaranteed, but we can guarantee you one thing, that we will protect your interest at all times.
- Mileage depends on the driver more than the car. Returns are dependent on Investor's own behavior.
- Returns are Provided by Market, Not us. We like to focus on risk management, because that's where we have some control.
- We recommend you, what we buy for ourselves.

The Organization.



VIPIN BEHL

DIRECTOR

What are the 3 Important things to remember while investing?

1

Margin of Safety

2

Liquidity

3

Cashflow

Products



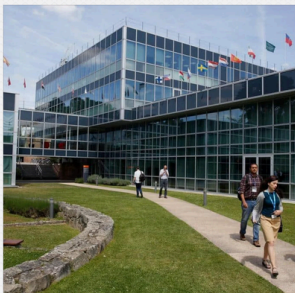
At Accelerate Finserv Pvt. Ltd, we offer a range of investment solutions designed to help individuals and businesses plan and manage their financial future. Our products are structured to meet diverse investment needs and risk appetites, with transparency and compliance at the core of our approach.

MUTUAL FUNDS (MF)

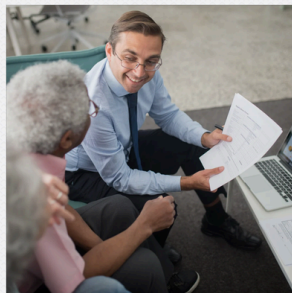
Limited Period SIP

Key Information:

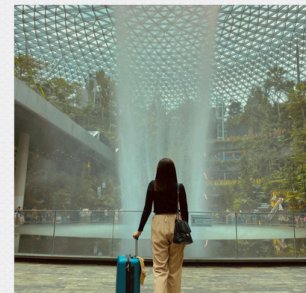
- Diversified investments across equity, debt, hybrid, gold and silver schemes.
- SIP today, SWP tomorrow for retirement
- Recover your EMI's through SIPs
- Portfolio projection report
- Review of existing Investments
- Suitable for short-term and long-term wealth creation



Children's Higher Education



Retirement Planning



Vacation Expense Planning

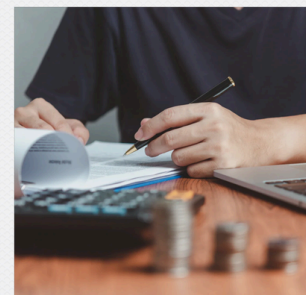
Life Goals You Can Achieve Through Mutual Funds



Tax Planning



Asset Planning



Emergency Fund

Products



DIRECT EQUITY AND TRADING SERVICES

Key Information:

- We help clients buy & sell shares efficiently on exchanges
- We provide timely updates and support to capture market opportunities.
- We guide clients on stop-loss, position sizing, and safe trading practices.

PORTFOLIO MANAGEMENT SERVICES (PMS)

Ideal For : ₹50 lakhs and above (as per SEBI norms)

Key Information:

- Discretionary or advisory portfolio management
- Asset allocation based on risk and return expectations
- Access to specialized market strategies

ALTERNATIVE INVESTMENT FUNDS (AIF)

Ideal For : ₹1 crore and above (as per SEBI norms)

Key Information:

- Access to niche investment avenues
- Managed by experts following regulated frameworks

SPECIALIZED INVESTMENT FUND (SIF)

Ideal For : ₹10 lakh for all investors (as per SEBI norms)

Key Information:

- Newly introduced SEBI category bridging the gap between Mutual Funds and PMS.
- Regulated by SEBI, providing investor protections.
- Designed for individuals seeking diversified, high-potential strategies with manageable entry.



QUARTERLY PORTFOLIO REVIEW SERVICES

- We provide comprehensive quarterly portfolio review services to keep your investments on track.
- Our experts analyze performance, risk, and diversification to ensure optimal balance.
- Each review offers data-driven insights tailored to your financial goals.
- We help identify growth opportunities and make timely adjustments.
- Stay confident knowing your portfolio is actively monitored every quarter.

App Services

App Features:

You can do your transactions like :

- Purchase, Redemption, Switch, SIP, STP, & SWP
- Other Features
 - 1.Latest NAV Details, Factsheets
 - 2.Goal Planners, Risk Profile
 - 3.Different Calculators for your financial Planning

Financial Tools

Lumpsum Calculator	SIP Calculator	Cost of Delay SIP	Education Calculator
Marriage Calculator	Retirement Calculator	SIP Tenure	EMI Calculator
SIP Step up Calculator	SIP Planner	STP Planner	SWP Planner

New Investment	Manage Profiles	My Journey
My Orders	My SIP's	Goal Planner
Capital Gain Realized	Capital Gain Unrealized	Watchlist
ELSS Investments	My Folios	Risk Profiling
Insurance	Dividend Report	My Documents
Import External Portfolio		



Why Choose Us?

- 25+ Years of Expertise of Vipin Behl: Proven track record in mutual fund distribution and wealth management.
- Global Reach: Serving clients across 5+ countries and multiple regions in India.
- Client-Centric Approach: Tailored solutions to meet your unique financial needs.
- Transparent & Trustworthy: We prioritize integrity and transparency in every transaction.

Testimonials:



Interacting with Vipin ji and Team Members has always been a pleasant experience. The team members are proactive and prompt response is one of their USP. I have been associated with Vipin ji for more than 13 years and over this period of time, his company has grown manifold and has adapted to the latest technological updates. I recently downloaded the App. It is a user friendly and efficient platform. Continue the good work and best wishes for future.

Mr Ranjan Chakravarti

Thanks to Vipin Behl at Accelerate Finserv, I've achieved my dream vacation to the USA and bought my dream car through mutual fund investments. They even helped me recover my very old, untraceable mutual funds. With proper guidance and a strategic approach, I've been able to achieve my family's financial goals. Highly recommend their services for anyone looking to make their financial dreams a reality!

Mrs. Sarika Yadav

Mr. Vipin Behl has been my trusted financial guide for decades—long before he founded Accelerate Finserv. His sincere, systematic approach and prompt responses to every query, from investment advice to tax-time documentation, have consistently impressed me. The practice of personally testing new funds before recommending them inspires great confidence. With Accelerate Finserv and his dedicated team, his services have become even more methodical and impactful.

Mr. Krishan Kalra

I'm delighted to share that my portfolio value has now crossed ₹1 crore, managed entirely through Accelerate Finserv's transparent and thoughtful investment strategies. Their proactive communication keeps me fully confident about every decision.

Mr. Pradeep Kumar

Our Promise:

We are committed to providing transparent, unbiased, and informed investment guidance that maximizes your returns and minimizes risk

Contact Us: +91 9811795775 | info @acceleratefinserv.com

Accelerate Finserv Pvt. Ltd.

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Add. 660, 6th Floor, Aggarwal Metro Heights, Netaji Subhash Place Pitampura,
Delhi-110034 Visit our website:

Highlights





Mutual Funds and investments are subject to market risk, Please read all scheme related documents carefully before investing.

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